ASSETS and DEFERRED OUTFLOWS of RESOURCES		riod Ended b 28, 2018	Period Ended Feb 28, 2017	\$ Change	% Change	
Current Assets: Cash and Cash Equivalents	\$	98,721	\$ 94,126	\$ 4,595	4.9%	
Cash and Cash Equivalents – Restricted	φ	20,418	30,531	(10,113)	-33.1%	
Investments - Restricted		43,424	30,391	13,033	42.9%	
Accounts Receivable (Net of Allowances)		6,056	8,439	(2,383)	-28.2%	
Due from Other Funds		99	320	(221)	-69.1%	
Inventories		2,831	1,510	1,321	87.5%	
Prepaid Assets		153	119	34	28.6%	
Total Current Assets	-	171,702	165,436	6,266	3.8%	
Non-current Assets:	-				-	
Capital Assets:						
Land		101,545	101,409	136	0.1%	
Land Improvements		2,003	2,003	_	0.0%	
Buildings		14,487	14,459	28	0.2%	
Equipment		63,762	50,686	13,076	25.8%	
Computer Software		532	-	532	100.0%	
Work In Progress - Comp. Soft.		3,374	-	3,374	100.0%	
Construction in Progress		87,995	166,716	(78,721)	-47.2%	
Infrastructure		1,059,755	962,900	96,855	10.1%	
Less: Accumulated Depreciation		(412,749)	(385,052)	(27,697)	7.2%	
Net Capital Assets	-	920,704	913,121	7,583	0.8%	
Total Non-current Assets	-	920,704	913,121	7,583	0.8%	
Total Assets		1,092,406	1,078,557	13,849	1.3%	
		-,07=,000				
Deferred Outflows of Resources:						
Pension		4,391	1,127	3,264	289.6%	
Loss on Refunding		1,035	1,500	(465)	-31.0%	
Total Assets and Deferred Outflows of Resources		1,097,832	1,081,184	16,648	1.5%	
Current Liabilities: Accounts Payable		6,446	11,270	(4,824)	-42.8%	
Accrued Payroll		1,156	1,403	(247)	-17.6%	
Due to Other Funds		1,026	913	113	12.4%	
Unearned Revenue		15,423	14,780	643	4.4%	
Revenue Bonds Payable		26,510	18,175	8,335	45.9%	
Accrued Interest Payable		5,303	5,622	(319)	-5.7%	
Claims and Compensated Absences Payable		315	293	22	7.5%	
Other Liabilities	-	417	326	91	27.9%	
Total Current Liabilities		56,596	52,782	3,814	7.2%	
Non-current Liabilities:						
Revenue Bonds Payable		360,976	390,334	(29,358)	-7.5%	
Pension		13,757	10,100	3,657	36.2%	
Claims and Compensated Absences Payable		1,716	1,943	(227)	-11.7%	
Other Non-current Liabilities		5,003	2,568	2,435	94.8%	
Total Non-current Liabilities Total Liabilities		381,452 438,048	404,945 457,727	(23,493) (19,679)	-5.8% -4.3%	
Deferred Inflows of Resources: Pension		688	607	81	13.3%	
Total Liabilities and Deferred Inflows of Resources	-	438,736	458,334	(19,598)	-4.3%	
<u>NET POSITION</u>						
Net Investment in Capital Assets		534,253	506,988	27,265	5.4%	
Restricted for Debt Repayments		60,044	56,513	3,531	6.2%	
Restricted for Uninsured Risks		3,526	3,423	103	3.0%	
Restricted for Facility Sustainment		272	110	162	147.3%	
Unrestricted		61,001	55,816	5,185	9.3%	
Total Net Position	\$	659,096	\$ 622,850	\$ 36,246	5.8%	

NEW HAMPSHIRE TURNPIKE SYSTEM

STATEMENT OF REVENUES, EXPENSES AND CHANGES IN NET POSITION - UNAUDITED

Compare Month and Year-to-Date Ended Feb 28, 2018 v. 2017

(Dollars in Thousands)

Defension Color		FY 2018 Month Ended Feb 28, 2018	FY 2017 Month Ended Feb 28, 2017	\$ Change	% Change	FY 2018 Year-to-Date Feb 28, 2018	FY 2017 Year-to-Date Feb 28, 2017	s	Change	% Change
Toll Nereuro - EZPaso 0,161 0,118 0,48 0,78 0,823 0,390 0,433 0,88 0,000 0,600	OPERATING REVENUES	100 20, 2010	100 20, 2017	ФСпинде	70 Change	 100 20, 2010	1 00 20, 2017	Ψ	Change	70 Change
Other Toll Operating Revenue (Net of Allowances) 85 207 (122) 5.8.9% 3.19 2.4.18 (2.099) 8.8.8% Tanspooler Revenue 855 5.18 4 7.8% 3.30 3.02 3.03 9.09 Total Operating Revenues 8.872 8.188 8.484 8.445 8.203 8.973 7.00 9.00 DEFER TOTAL Operating Revenues (New Year) 8.872 8.188 8.444 8.445 8.208 8.973 7.00 8.00 POPER ATTOR 8.19 9.77 (1.18) 1.266 6.704 6.911 (2.07) 3.08 Polyoll Benefits 4.52 4.74 (2.2) 4.6% 6.704 6.911 (2.07) 3.0% Record All Replacement 3.17 9.8 2.19 22.35% 7.030 7.746 (3.3 0.8 Resplie, Macrinal and Others 1.616 2.38 7.77 2.244 1.0 1.2 1.2 1.2 1.2 1.2 1.2 1.2	Toll Revenue - Cash	\$ 1,783	\$ 1,812	\$ (29)	-1.6%	\$ 19,142	\$ 22,033	\$	(2,891)	-13.1%
Parametric North Properties 15	Toll Revenue - E-ZPass	6,161	6,118	43	0.7%	68,263	63,930		4,333	6.8%
Person P	Other Toll Operating Revenue (Net of Allowances)	85	207	(122)	-58.9%	319	2,418		(2,099)	-86.8%
Personal Services	Transponder Revenue	55	51	4	7.8%	539	592		(53)	-9.0%
Promoti Services	Total Operating Revenues	8,872	8,188	684	8.4%	88,263	88,973		(710)	-0.8%
Pyroll Benefits 452 474 (22) 4.6% 3,801 3,722 79 2.1% Enforcement 707 574 133 3.23.% 5,188 5,145 43 3.3% Renewal & Replacement 317 98 219 22.3% 5,503 7,546 (24) 3.3% Supplie, Materials and Other 337 671 3341 49.8% 1,00 1,248 (68) 1.35% Consultans and Contracts ¹ 611 228 89 21.1% 3,388 2,893 495 1718 Indirect Cots 214 208 6 2.9% 1,712 1,54 128 8.1% Welcome Centers 66 61 5 2.9% 1,712 1,54 128 8.1% Welcome Centers 66 61 5 2.9% 6.73 1,64 49 9.27 1,74 0.0% Bank Al Credit Card Fees 215 237 8 3.4% 2.25 5.8% <td>OPERATING EXPENSES</td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td>	OPERATING EXPENSES									
Professione 10	Personnel Services	819	937	(118)	-12.6%	6,704	6,911		(207)	-3.0%
Properties 10	Payroll Benefits		474	(22)	-4.6%	3,801	3,722		79	2.1%
Renewal & Replacement 317 98 219 225.% 7.503 7.746 2.43 3.13% Supplies, Materials and Others 337 671 334 49.8% 1.010 1.248 (373) 5.20% Consultants and Contracts ¹ 161 238 677 32.4% 6201 1.29 67.3% 52.0% Equipment and Repairs 511 422 89 21.1% 3.388 2.83 2.83 2.93 49.5 17.1% Idirect Cost 214 208 6 2 <td>Enforcement</td> <td></td> <td>574</td> <td>133</td> <td>23.2%</td> <td>5,188</td> <td>5,145</td> <td></td> <td>43</td> <td>0.8%</td>	Enforcement		574	133	23.2%	5,188	5,145		43	0.8%
Consultants and Contracts	Renewal & Replacement		98	219	223.5%	7,503	7,746		(243)	-3.1%
Equipment and Repairs 511 422 89 21.1% 3.388 2.893 495 17.1% 1.61mct Cots 214 208 6 2.9% 1.712 1.584 128 8.1% 2.80mc Centers 66 616 61 5 8.2% 532 494 38 8.7% 4.8mc Centers 66 616 618 25 2.84% 699 672 27 4.0% 4.0% 2.1% 2.8mc Centers 245 237 8 3.4% 2.251 1.849 402 21.7% 2.2mc Centers 603 632 2.09 4.6% 3.429 5.084 (1.655 -1.9.8% 2.2mc Centers 603 632 2.09 4.6% 3.429 5.084 (1.655 -1.9.8% 2.2mc Centers 6.03 6.32 2.09 4.6% 4.0% 4.	Supplies, Materials and Other	337	671	(334)	-49.8%	1,080	1,248		(168)	-13.5%
Equipment and Repairs 511 422 89 21.1% 3.388 2.893 4.95 17.1% 1.51	Consultants and Contracts ¹	161	238	(77)	-32.4%	621	1,294		(673)	-52.0%
Indirect Costs	Equipment and Repairs		422	89	21.1%	3,388	2,893		495	17.1%
Welcome Centers 66 61 5 8.2% 532 494 38 7.7% Heat, Light and Power 113 88 25 28.4% 699 672 27 4.0% Bank and Credit Card Fees 245 237 8 3.4% 2.251 1.84 402 21.7% Rentals 106 364 (258) -7.0% 626 781 (155) 1.9.8% E-ZPass Processing Fees 603 632 (29) 4.6% 3.429 5.084 (1.655) -32.6% Transponder Expense 52 45 7 15.6% 489 529 (40) -7.6% Depreciation and Amortization 2,007 18.40 167 9.1% 16,058 4.78 13.40 9.1% Operating Income 6,710 6,889 (179) 2-2.6% 54,081 54,670 689 -1.1% ONO-OPERATING REVENUES (EXPENSES) 2 1 2 6 6 10.0% 159 <td>Indirect Costs</td> <td></td> <td>208</td> <td>6</td> <td>2.9%</td> <td>1,712</td> <td>1,584</td> <td></td> <td>128</td> <td>8.1%</td>	Indirect Costs		208	6	2.9%	1,712	1,584		128	8.1%
Heat, Light and Power 113 88 25 28.4% 699 672 27 4.0% 626 628 624 627 628 628 628 629 626 628 629 628	Welcome Centers		61	5	8.2%	532			38	7.7%
Bank and Credit Card Fees 245 237 8 3.4% 2.251 1,849 402 21.7% Rentals 106 364 (258) 7-0% 626 781 (155) -19.8% E-ZPass Processing Fees 663 632 262 4-6% 3.429 5.084 (1655) -32.6% Transponder Expense 52 45 7 15.6% 489 529 (40) -7.6% Depreciation and Amortization 2,007 1,840 167 9.1% 16.058 14,718 1,340 9.1% Total Operating Expenses 6,710 6,889 (179) 2.26% 54,081 54,670 (589) -1.1% Operating Income 50 34 25 73.5% 450 229 230 100.4% Welcome Center Revenue 74 74 74 74 74 74 74 74 74 74 74 74 74 74 74 74 74 74 <td>Heat, Light and Power</td> <td></td> <td>88</td> <td>25</td> <td>28.4%</td> <td>699</td> <td>672</td> <td></td> <td>27</td> <td>4.0%</td>	Heat, Light and Power		88	25	28.4%	699	672		27	4.0%
Rentals 106 364 (258) -70.9% 626 781 (155) -19.8% E-ZPase Processing Fees 663 632 (29) 4.6% 3.429 5.08 (155) 32.6% Transponder Expense 52 45 7 15.6% 489 5.29 (40) -7.6% Depreciation and Amortization 2.007 1.840 167 9.1% 16.058 14.718 13.40 9.1% Total Operating Expenses 6,710 6.889 179) 2.6% 54.081 54.670 15.9% 1.1% Operating Income 2,162 1.299 863 66.4% 34,182 34,303 12.1 -0.4% Postrating Income 59 34 25 73.5% 459 229 230 100.4% Webcome Center Revenue 74 74 - 0.0% 589 525 25 10.4% Build America Bonds Subsidy ² 244 243 1 0.4% 1.94 1.94 <td>Bank and Credit Card Fees</td> <td></td> <td>237</td> <td>8</td> <td>3.4%</td> <td>2,251</td> <td>1,849</td> <td></td> <td>402</td> <td>21.7%</td>	Bank and Credit Card Fees		237	8	3.4%	2,251	1,849		402	21.7%
E-ZPass Processing Fees 603 632 CP3 4-66 3,429 5,084 (1,655) -32.6% Transponder Expense 52 45 7 15.6% 489 529 440 -7.6% Depreciation and Amortization 2,007 1,840 167 9.1% 16.058 14.718 1,340 9.1% Total Operating Expenses 6,710 6,889 1,79 2.6% 54,081 54,670 (589) -1.1% Operating Income 2,162 1,299 863 66.9% 34,182 34,303 121 0.4% Post Part ING REVENUES (EXPENSES) 5 34 25 73.5% 459 229 230 100.4% Welcome Center Revenue 74 34 25 73.5% 459 255 54 10.1% Facility Sustainment Reserve ² 12 6 6 100.0% 117 110 7 64% Build America Bonds Subsidy ² 244 243 1 0.4% 1,9	Rentals		364	(258)	-70.9%	626	781		(155)	-19.8%
Transponder Expense 52 45 7 15.6% 489 529 (40) 7.6% Depreciation and Amortization 2,007 1.840 167 9.1% 16.058 14.718 1.340 9.1% Total Operating Expenses 6,710 6,889 179 2.26% 54,081 54,670 589 1.1% Operating Income 2,162 1,299 863 66.4% 34,182 34,303 1(2) 0.4% NON-OPERATING REVENUES (EXPENSES) 34 25 73.5% 459 229 230 100.4% Welcome Center Revenue 74 74 2 0.0% 589 535 54 10.1% Facility Sustainment Reserve ² 12 6 6 100.0% 117 110 7 6.4% Build America Bonds Subsidy ² 244 243 1 0.0% 186 248 62 2.5% Miscellancous Income 1,130 (1,078) (2) 4.8% (9,497) (8,973)<	E-ZPass Processing Fees		632	(29)	-4.6%	3,429	5,084		(1,655)	-32.6%
Pepreciation and Amortization 2,007 1,840 167 9.1% 16,058 14,718 1,340 9.1% 1401	Transponder Expense		45	7	15.6%	489	529		(40)	-7.6%
Total Operating Expenses 6,710 6,889 (179) -2.6% 54,081 54,670 (589) -1.1% Case Case	Depreciation and Amortization		1,840	167	9.1%	16,058	14,718		1,340	9.1%
NON-OPERATING REVENUES (EXPENSES)	Total Operating Expenses		6,889	(179)	-2.6%	 54,081	54,670		(589)	-1.1%
Investment Income	Operating Income	2,162	1,299	863	66.4%	34,182	34,303		(121)	-0.4%
Investment Income	NON-OPERATING REVENUES (EXPENSES)									
Facility Sustainment Reserve ² 12 6 6 100.0% 117 110 7 6.4% Build America Bonds Subsidy ² 244 243 1 0.4% 1,948 1,945 3 0.2% Miscellaneous Income 44 21 23 109.5% 186 248 (62) -25.0% Gain on the Sale of Other Capital Assets - 30 (30) -100.0% 20 30 (10) -33.3% Interest on Bonds and Note (1,130) (1,078) (52) 4.8% (9,497) (8,973) (524) 5.8% Miscellaneous Expense (2) - (2) 100.0% (1,183) - (1,183) 100.0% Local Non-Operating Expenses -	•	59	34	25	73.5%	459	229		230	100.4%
Build America Bonds Subsidy² 244 243 1 0.4% 1,948 1,945 3 0.2% Miscellaneous Income 44 21 23 109.5% 186 248 (62) -25.0% Gain on the Sale of Other Capital Assets - 30 (30) -100.0% 20 30 (10) -33.3% Interest on Bonds and Note (1,130) (1,078) (52) 4.8% (9,497) (8,973) (524) 5.8% Miscellaneous Expense (2) - (2) 100.0% (15) (28) 13 -46.4% Local Non-Operating Expenses - - - 0.0% (1,183) - (1,183) 100.0% Total Non-operating Revenues (Expenses) (699) (670) (29) 4.3% (7,376) (5,904) (1,472) 24.9% Change in Net Position Before Capital Contributions 1,463 629 834 132.6% 26,806 28,399 (1,593) -5.6% Net Position -July 1/Feb 1 657,633 </td <td>Welcome Center Revenue</td> <td>74</td> <td>74</td> <td>-</td> <td>0.0%</td> <td>589</td> <td>535</td> <td></td> <td>54</td> <td>10.1%</td>	Welcome Center Revenue	74	74	-	0.0%	589	535		54	10.1%
Build America Bonds Subsidy ² 244 243 1 0.4% 1,948 1,945 3 0.2% Miscellaneous Income 44 21 23 109.5% 186 248 (62) -25.0% Gain on the Sale of Other Capital Assets - 30 (30) -100.0% 20 30 (10) -33.3% Interest on Bonds and Note (1,130) (1,078) (52) 4.8% (9,497) (8,973) (524) 5.8% Miscellaneous Expenses (2) - (2) 100.0% (15) (28) 13 -46.4% Local Non-Operating Expenses - - - 0.0% (1,183) - (1,183) 100.0% Total Non-operating Revenues (Expenses) (699) (670) (29) 4.3% (7,376) (5,904) (1,472) 24.9% Change in Net Position Before Capital Contributions 1,463 629 834 132.6% 26,806 28,399 (1,593) -5.6% Net Position -July 1/Feb 1 657,63	Facility Sustainment Reserve ²	12	6	6	100.0%	117	110		7	6.4%
Miscellaneous Income 44 21 23 109.5% 186 248 (62) -25.0% Gain on the Sale of Other Capital Assets - 30 (30) -100.0% 20 30 (10) -33.3% Interest on Bonds and Note (1,130) (1,078) (52) 4.8% (9,497) (8,973) (524) 5.8% Miscellaneous Expense 2 - (2) 100.0% (115) (28) 13 -46.4% Local Non-Operating Expenses - - - 0.0% (1,183) - (1,183) 100.0% Total Non-operating Revenues (Expenses) (699) (670) (29) 4.3% (7,376) (5,904) (1,472) 24.9% Change in Net Position Before Capital Contributions 1,463 629 834 132.6% 26,806 28,399 (1,593) -5.6% Change in Net Position 35,412 5.7% 632,290 594,451 37,839 6.4%		244	243	1	0.4%	1,948	1,945		3	0.2%
Gain on the Sale of Other Capital Assets - 30 (30) -100.0% 20 30 (10) -33.3% Interest on Bonds and Note (1,130) (1,078) (52) 4.8% (9,497) (8,973) (524) 5.8% Miscellaneous Expense (2) - (2) 100.0% (115) (28) 13 -46.4% Local Non-Operating Expenses - - - 0.0% (1,183) - (1,183) 100.0% Total Non-operating Revenues (Expenses) (699) (670) (29) 4.3% (7,376) (5,904) (1,472) 24.9% Change in Net Position Before Capital Contributions 1,463 629 834 132.6% 26,806 28,399 (1,593) -5.6% Net Position -July 1/Feb 1 657,633 622,221 35,412 5.7% 632,290 594,451 37,839 6.4%	,	44	21	23	109.5%				(62)	-25.0%
Interest on Bonds and Note (1,130) (1,078) (52) 4.8% (9,497) (8,973) (524) 5.8% Miscellaneous Expense (2) - (2) 100.0% (15) (28) 13 -46.4% Local Non-Operating Expenses - - - 0.0% (1,183) - (1,183) 100.0% Total Non-operating Revenues (Expenses) (699) (670) (29) 4.3% (7,376) (5,904) (1,472) 24.9% Change in Net Position Before Capital Contributions 1,463 629 834 132.6% 26,806 28,399 (1,593) -5.6% Net Position -July 1/Feb 1 657,633 622,221 35,412 5.7% 632,290 594,451 37,839 6.4%		_								
Miscellaneous Expense (2) - (2) 100.0% (15) (28) 13 -46.4% Local Non-Operating Expenses - - - 0.0% (1,183) - (1,183) 100.0% Total Non-operating Revenues (Expenses) (699) (670) (29) 4.3% (7,376) (5,904) (1,472) 24.9% Change in Net Position Before Capital Contributions 1,463 629 834 132.6% 26,806 28,399 (1,593) -5.6% Change in Net Position 1,463 629 834 132.6% 26,806 28,399 (1,593) -5.6% Net Position -July 1/Feb 1 657,633 622,221 35,412 5.7% 632,290 594,451 37,839 6.4%	•	(1.130)								
Local Non-Operating Expenses - - - 0.0% (1,183) - (1,183) 100.0% Total Non-operating Revenues (Expenses) (699) (670) (29) 4.3% (7,376) (5,904) (1,472) 24.9% Change in Net Position Before Capital Contributions 1,463 629 834 132.6% 26,806 28,399 (1,593) -5.6% Change in Net Position 1,463 629 834 132.6% 26,806 28,399 (1,593) -5.6% Net Position -July 1/Feb 1 657,633 622,221 35,412 5.7% 632,290 594,451 37,839 6.4%			-				, , ,			
Total Non-operating Revenues (Expenses) (699) (670) (29) 4.3% (7,376) (5,904) (1,472) 24.9% Change in Net Position Before Capital Contributions 1,463 629 834 132.6% 26,806 28,399 (1,593) -5.6% Change in Net Position 1,463 629 834 132.6% 26,806 28,399 (1,593) -5.6% Net Position -July 1/Feb 1 657,633 622,221 35,412 5.7% 632,290 594,451 37,839 6.4%	*	-	-	(- <i>)</i>			(==)			
Change in Net Position Before Capital Contributions 1,463 629 834 132.6% 26,806 28,399 (1,593) -5.6% Change in Net Position 1,463 629 834 132.6% 26,806 28,399 (1,593) -5.6% Net Position -July 1/Feb 1 657,633 622,221 35,412 5.7% 632,290 594,451 37,839 6.4%		(699)	(670)	(29)			(5,904)			
Change in Net Position 1,463 629 834 132.6% 26,806 28,399 (1,593) -5.6% Net Position -July 1/Feb 1 657,633 622,221 35,412 5.7% 632,290 594,451 37,839 6.4%	• 9 · • • •					 	. , ,		. , ,	
Net Position - July 1/Feb 1 657,633 622,221 35,412 5.7% 632,290 594,451 37,839 6.4%	•									
·						 				
	Net Position -February 28	\$ 659,096		36,246	5.8%	\$ 659,096	622,850	\$	36,246	5.8%

^{1.} Prior year restarted to break out Consultants and Contracts from Supplies, Materials and Other.

^{2.} Prior year restarted to break out the Facility Sustainment Reserve and Build America Bonds Subsidy revenue from Miscellaneous Revenue.